

HUB+ Breakfast Meeting & Workshop
in collaboration with Syz Bank, Partner Member, and Andreas Janoschek, Member

AI in Wealth Management: Navigating Technology and Regulation

11 June 2026 - Zurich

Location	Signature Bahnhofplatz, Bahnhofquai 11, 8001 Zürich
08:30	Registration & Welcome Breakfast
08:45	Presentation by Charles-Henry Monchau, CFA, CMT, CAIA, CIIA , Chief Investment Officer, Syz Bank
10:00	Workshop by Dr. Andreas Janoschek , Founder, Gerevest.AI Networking Coffee

Main topics

- **EU AI Act** – What does the regulation mean in practice for Swiss-based wealth managers, which obligations already apply today.
- **AI in Finance** – Where the market is heading, what is the industry implementing in 2026.
- **AI in Your Daily Practice** – Concrete methods to improve investment research, client reporting, and operational efficiency.



Charles-Henry Monchau,
CFA, CMT, CAIA, CIIA,
Chief Investment Officer
Syz Bank

Charles-Henry Monchau joined Syz Bank as CIO in October 2021. In his previous experiences, he held senior management positions at Dubai Investments (CIO), Deutsche Bank (Head of Asset Allocation for the bank in Europe and the Middle East), EFG Bank (CIO Europe), Rothschild Bank AG, Lombard Odier, and BNP Paribas. He also helped launch a digital bank in Switzerland in 2020–2021. Charles-Henry holds an Executive MBA from Instituto de Empresa and an MSc in Finance from HEC Geneva. He is also a CFA, CMT, CAIA, and CIIA charterholder.



Dr. Andreas Janoschek
Founder, Gerevest.AI

Dr. Andreas Janoschek is the founder of Gerevest.AI, a Geneva-based firm specialising in AI implementation for financial research, client optimisation, and operational efficiency in wealth management. He holds an MSc in Mathematics from the University of St Andrews and a doctorate in machine learning algorithms from Darmstadt University of Technology, and has managed portfolios for insurance companies, pension funds, foundations, and private clients throughout his career.

Registration: [Networking & Events - HUB+](#)